



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

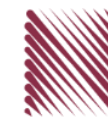
GCC DAILY MORNING BRIEF

Thursday, June 16, 2022



DAILY MARKETS WRAP,

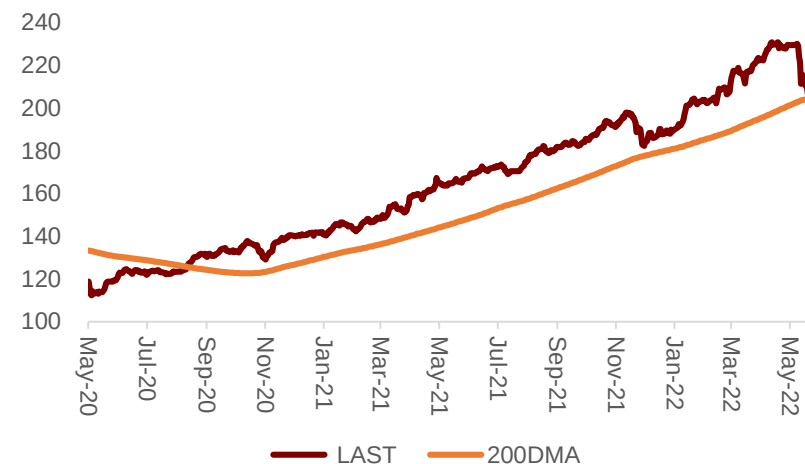
NIC RESEARCH AND STUDIES DEP



Market Watch Thursday, June 16, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,824.42	-1.29	-6.19	-8.49	-9.67	4.81	11,454 SAR	1.98	18.97
Qatar (QE Index)	12,562.05	-0.51	-1.86	-2.77	-7.18	8.05	628 QAR	1.54	14.78
Dubai (DFMGI)	3,262.08	-1.66	-3.40	-2.00	-6.98	2.64	447 AED	1.38	34.56
Abu Dhabi (ADI)	9,456.62	-0.83	-3.55	-5.47	-4.46	11.97	1,435 AED	2.01	20.35
Bahrain (BAX)	1,851.65	0.08	-2.89	-3.60	-10.70	3.03	18 BHD	1.19	171.41
MUSCAT SE INDEX	4,122.51	0.23	-0.23	0.16	-1.97	-0.17	5 OMR	0.92	13.25
SP GCC Comp LMC	197.38	-1.28	-5.16	-7.20	-11.25	4.19			
Developed Markets									
MSCI World Index	2,485.77	-2.59	-11.50	-10.77	-18.43	-22.93			
U.S. (S&P 500)	3,674.84	-3.25	-12.21	-11.26	-19.06	-23.07			
U.K. (FTSE 100)	7,016.25	-3.14	-6.48	-7.40	-6.26	-4.60			
Japan (Topix)	1,835.90	0.64	-3.04	-2.35	-4.04	-6.25			
Emerging Markets									
MSCI EM Index	1,004.63	-1.17	-5.02	-6.45	-11.71	-18.17			
China (SSE Composite)	3,316.79	-0.61	2.81	3.11	1.02	-9.74			
India (Sensex)	51,360.42	-1.99	-7.74	-7.33	-12.08	-11.60			
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,413.83	0.18	-4.53	-5.24	-9.00	5.26	44.29 KWD	2.41	21.88
Kuwait Premier Index	8,218.04	0.26	-4.32	-5.28	-9.31	7.58	33.91 KWD	2.57	23.86
Kuwait Main Index	5,761.90	-0.12	-5.23	-5.10	-7.88	-2.11	10.38 KWD	1.89	15.43
NIC 50	9,217.81	0.25	-4.33	-5.29	-9.32	8.16	28.60 KWD	2.55	22.86
Kuwait Sector									
Banking	1,746.89	0.39	-3.47	-4.35	-9.50	7.65	26.17 KWD	1.35	24.86
Telecom	1,245.31	1.25	-2.32	-3.78	-1.34	14.31	3.81 KWD	0.88	14.10
Industrials	1,242.43	-0.40	-5.77	-6.04	-4.06	8.84	4.42 KWD	0.92	10.80
Financial services	1,393.48	-1.38	-9.38	-9.49	-16.10	-2.10	3.60 KWD	0.77	18.08
Real estate	1,234.20	0.33	-5.79	-6.51	-11.54	-6.95	2.66 KWD	0.65	24.22
Basic materials	1,041.34	-1.56	-12.74	-13.67	-10.36	1.62	0.93 KWD	1.46	9.85
Health care	480.10	0.00	0.00	0.00	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	561.31	-0.61	-13.23	-13.91	-21.14	-23.22	0.77 KWD	0.88	32.27
Insurance	1,530.58	0.42	-0.66	1.83	-5.59	-0.18	0.64 KWD	0.74	8.36
Consumer Disc	1,503.52	0.12	-4.37	-5.13	-2.56	12.49	0.17 KWD	1.03	11.04
Energy	1,137.50	1.61	-4.21	-2.50	-12.42	-20.35	0.24 KWD	0.81	14.96
Technology	654.75	0.00	-2.07	-2.17	-3.23	-4.26	0.01 KWD	0.78	0.00
Utilities	544.74	0.98	-3.72	-3.72	-7.17	-9.21	0.23 KWD	2.60	15.96

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices erased early gains to head lower on Thursday, a day after a fall triggered by a U.S. interest rate hike, though tight supply limited losses, Brent crude futures declined 1.2% to \$117.04 per barrel.

Kuwait Market

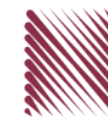
The market closed up today by +0.18%, closed at 7,413.83 value traded 98.8 million KD, Premier market value traded reached 87.1 million KD and closed at 8,218.04 up by +0.26%.

Saudi Market

The Market closed down today by -1.29%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



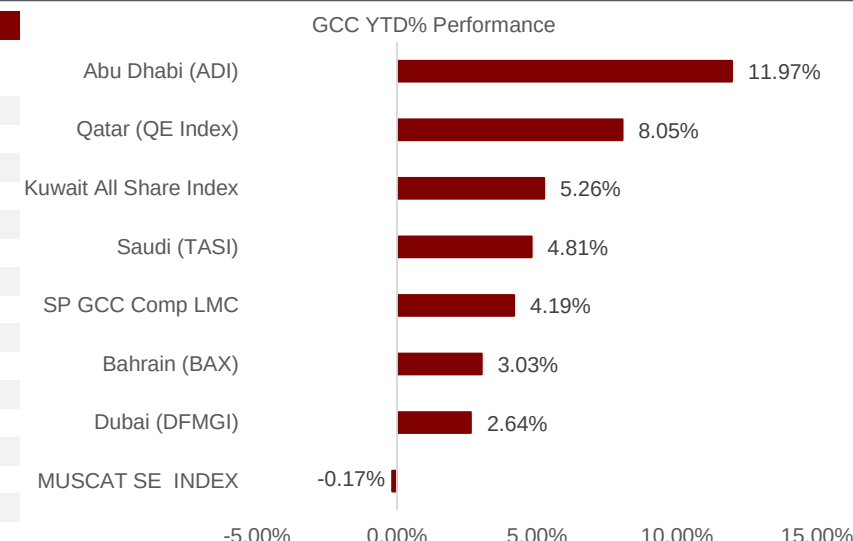
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.035	1.07	0.58	-0.29	-5.82	9.00	7.80 KWD	2.04	27.00
KFH	0.830	0.48	-5.47	-7.68	-14.75	9.74	7.69 KWD	4.04	32.00
Zain	0.614	1.82	-0.49	-2.54	-2.23	3.19	2.65 KWD	2.35	14.10
BOUBYAN BANK	0.787	0.38	-3.67	-3.08	-7.05	10.48	2.94 KWD	3.89	34.00
Agility	1.088	-0.37	-4.14	-5.23	-1.54	15.13	2.42 KWD	1.26	2.34
Saudi Arabia									
ARAMCO	38.50	0.13	-4.23	-8.11	-1.74	18.30	8,470.23 SAR	7.07	18.97
SABIC	103.20	-3.55	-8.02	-9.95	-21.22	-11.03	309.61 SAR	1.65	35.00
STC	101.80	-1.74	-0.78	-0.97	-5.57	-9.43	203.61 SAR	2.89	18.16
AL-RAJHI BANK	86.20	-3.69	-9.64	-12.84	-14.12	-2.74	344.81 SAR	4.40	25.58
NCB	66.30	-1.63	-6.88	-8.43	-6.49	2.95	296.90 SAR	1.79	20.19
United Arab Emirates									
ETISALAT.AD	27.50	-2.41	-7.41	-9.36	-25.60	-13.25	237.23 AED	4.85	25.44
FAB.AD	19.22	-0.93	-5.78	-10.52	-18.56	3.21	209.89 AED	1.89	14.31
EMIRATES NBD	13.55	-0.73	-1.81	3.04	-9.67	0.00	85.27 AED	1.05	9.34
DB ISLAMIC BK	5.65	-3.58	-5.99	-5.04	-8.43	5.02	40.98 AED	1.07	9.24
EMAAR PROPERT	5.46	-1.27	-6.19	-4.38	-9.00	11.66	43.43 AED	0.69	7.36
Qatar									
QNB	19.83	-1.25	-6.90	-7.98	-14.04	-1.78	182.07 QAR	1.89	14.63
INDUSTRIES QAT	16.70	-2.34	-6.34	-8.69	-12.11	7.81	100.43 QAR	2.79	10.83
QA ISLAMIC BK	21.89	-1.35	-0.14	-5.44	-8.18	19.42	51.42 QAR	2.13	14.93
MASRAF AL RAYA	4.60	-0.37	0.59	-2.11	-11.01	-0.84	42.53 QAR	1.38	20.93
MESAIEED PETRO	2.74	3.32	1.67	1.07	-5.88	31.05	34.21 QAR	2.13	17.87
OMAN									
BANK MUSCAT	0.534	1.14	0.75	1.91	4.71	15.85	2.00 OMR	0.96	8.33
OMANTEL	0.872	-1.80	0.46	0.93	-0.46	15.96	0.65 OMR	1.17	7.69
BANK DHOFAR	0.116	0.00	2.65	1.75	0.87	-7.94	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.207	0.00	1.97	0.98	0.98	5.08	0.34 QAR	0.60	12.71
OMINVEST	0.306	0.00	-0.65	-0.65	-9.47	0.00	0.20 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
8-June- 22	22.76%	15.69%	0.06%	1.09%	0.41%	6.59%	2.56%	11.22%	5.74%	4.05%
15-June- 22	22.85%	15.73%	0.06%	1.09%	0.41%	6.43%	17.65%	11.28%	5.74%	4.03%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.18 %The leading sector best performance indices today are Energy 1.61 % Telecom 1.25 % Utilities 0.98 % respectively

Telecommunication sector are up today by + 1.25 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 9.05 %

KSA

Saudi Armco has a positive performance today by + 0.13 %, SABIC have negative performance today by -3.55 %

STC have negative performance today by -1.74 %, Al Rajhi Bank have negative performance today by -3.69 %

UAE

ETISALAT .AD have negative performance today by -2.41 %, FAB.AD have negative performance today by -0.93 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw